UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF OHIO

Nancy Frey-O'Hara,

Plaintiff,

v. : Civil Action No.: 1:11-cv-00752-HJW

Stellar Recovery, Inc.; and DOES 1-10, inclusive,

:

Defendants.

NOTICE OF SETTLEMENT

NOTICE IS HEREBY GIVEN that the parties in the above-captioned case have reached a settlement. The Plaintiff anticipates filing a notice of withdrawal of Complaint and voluntary dismissal of this action with prejudice pursuant to FED. R. CIV. P. 41(a) within 30 days.

Dated January 16, 2012

Respectfully submitted,

/s/ Brian T. McElroy

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Facsimile: (203) 653-3424 Attorneys for Plaintiff: Nancy Frey-O'Hara

CERTIFICATE OF SERVICE

I hereby certify that on January 16, 2012, a true and correct copy of the foregoing Notice of Settlement was served electronically by the U.S. District Court for the Southern District of Ohio Electronic Document Filing System (ECF) and that the document is available on the ECF system.

By_/s/ Brian T. McElroy_____

Brian T. McElroy